

Mainstream Climate Science: 'Climate change is happening and is partly due to human activity'

ie burning fossil fuels, cutting down rainforests, farming livestock

GHG causing man-made global warming, %: carbon dioxide 64, methane 17, nitrous oxide 6, fluorinated gases

NR ®



Climate Change Policies - Impact on Businesses

International Climate Agreements [UN-lead]

<2°C above pre-industrial levels



Climate Policies, eg in EU/EFTA but also parts of the USA and Canada

Reduce greenhouse emissions

Increase energy efficiency

Increase renewables

Policy Effects

Effect
through Technology

via Finance/Insur

Directly

Soft impact: peer, CSR, self

Affected Businesses

Coal Other hydrocarb¹ & clean coal Energy-intensive manufacturing Transport² Agriculture Finance Services³ Nuclear Renewables

¹Conventional, shale

²Land, sea, air

³Tech, Consulting, Engineering,
Legal, Auditing, NGOs

←high emissions [threatened by policies]

low emissions [to benefit from policies] →